

pem.



Charities & Not for Profit.

Audit, accounting and taxation services

When it's Not for Profit

PEM has built a strong reputation for its expertise and knowledge of the charity and not for profit sector. We act as accountants, auditors and advisers to local, regional and national charities.

Our clients are in good company - we're accountants for two thirds of Cambridge University Colleges, science research institutions, academies and independent schools.

At PEM we recognise the importance of the community in which we work, our impact on the environment and we acknowledge we have a responsibility to contribute to it in a positive way. We believe that through our work we can make a difference and are committed to doing so.



How we can help

Our charities team understands that the ever-changing legal and regulatory environment of this sector requires specialist advice tailored to your organisation's specific requirements.

As well as fulfilling our accounting, audit and taxation roles, we are able to advise your trustees and executives in the following areas:

- Strategic planning
- Responsibilities under the Charities and Trustees Acts and SORP
- Strengths and weaknesses of internal controls, accounting information and management information
- Improvements to reporting systems; advising on system improvements including training key personnel
- Trading activities, and the use of trading subsidiaries
- VAT planning issues relating to exempt supplies, fundraising activities, land transactions and VAT efficient charity group structures
- Establishing an appropriate reserves policy
- Charity-wide risk reviews and the maintenance of a risk register
- Establishing and controlling fundraising activities
- Appropriate investment policies
- Gift Aid
- Provision of payroll services
- Provision of cloud accounting

What our clients say

Arthur Rank Hospice Charity

Arthur Rank Hospice Charity is at the cusp of significant change; it is planning to become independent and quite separately build a new hospice. PEM has assisted with early projections for the new build and provided specialist tax advice, particularly relating to VAT, on its structure and the use of a subsidiary to achieve its objectives tax efficiently. It has recently moved its payroll to PEM and is delighted with the service.

Ollie Feast Trust

We run a small charity as a limited company and have no expertise in the area involving tax and charity rules. PEM has provided this with knowledge, skill, understanding, efficiency with excellent communication. We have no hesitation in recommending them to another small charity.

To discuss how we can help, please get in touch with a member of the team.



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